

16 May 2011

Company Announcement

Australian Securities Exchange Limited

## RESULTS OF GENERAL MEETING

The company is pleased to announce that the resolution contained in the Notice of meeting dated 13 April 2011 put to the shareholders at the General Meeting held in Port Lincoln at 11:00 am today was unanimously approved by shareholders on a show of hands.

### Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act, the following is provided to the Australian Securities Exchange in relation to the resolution considered by the members of Clean Seas Tuna Limited at the general meeting held on 16 May 2011.

The specific voting preferences indicated by 383 valid proxies holding 117,899,948 ordinary shares who directed their voting preference or left their voting preference open at the proxy's discretion were as follows:

|  | <b>For</b>  | <b>Against</b> | <b>Abstain</b> | <b>Open</b> |
|--|-------------|----------------|----------------|-------------|
| Resolution 1<br>- Subsequent approval of the issue of<br>62,716,880 Shares | 114,118,667 | 3,470,427      | 249,727        | 61,127      |

### Presentation

The presentation made by the Managing Director, Clifford Ashby, has been lodged with the ASX.

Frank Knight

Company Secretary

