

9 December, 2009

Company Announcements
Australian Securities Exchange Limited

CLEAN SEAS SUCCESSFULLY COMPLETES \$34M PLACEMENT

Clean Seas Tuna Limited (“Clean Seas”) announced today that it had successfully completed its \$34.4 million placement of ordinary shares.

The 137.683 million shares were placed to sophisticated and institutional investors in Australia and overseas at a price of \$0.25 per share.

Frank Knight

Company Secretary
Clean Seas Tuna Limited