



20 December 2007

Company Announcements
Australian Securities Exchange Limited

SHARES ALLOTTED

Clean Seas Tuna Ltd announced today that the shares purchased under the 1 for 8 rights issue have been allotted.

Strong demand for the issue saw almost 100% take up of the available rights. This has resulted in a further 17,258,253 ordinary shares being issued taking the total ordinary shares on issue to 155,388,559.

The 10,000,000 share placement in November and the Rights Issue have raised a total of \$36.8 million before expenses.

The directors, once again, wish to thank the investors for their show of confidence in the company.

Signed

Frank Knight
Company Secretary.